Microdata for Macro Economists: An Introduction to the Living Standards Measurement Study

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Structural Transformation and Economic Growth (STEG) Virtual Lecture

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Overview of today's lecture



1) The Living Standards Measurement Study (LSMS)

- What does the LSMS do?
- Key features



2) Methodological Innovations

- Time use
- Labor measurement
- Crop yields



3) Looking Forward

- Data integration
- Gearing up for the next phase of our program on longitudinal surveys: **Resilient Futures**





The Living Standards Measurement Study (LSMS) Program

A. What does the LSMS do?

B. Key Features



A. What does the LSMS do?



What is the Living Standards Measurement Study (LSMS)?



LSMS is the World Bank's flagship household survey program focused on:

- Strengthening household survey systems in countries
- Improving the quality of microdata to better inform development policies



It was created in 1980 in response to a need for policy relevant data

- Initial focus was on **poverty**
- Expanded to other areas such as labor, climate, human capital, etc.
 - » To allow policy makers to understand drivers, inter-relationships



Our workstreams



DATA PRODUCTION

Supporting the **design**, **implementation**, and **dissemination** of surveys households, farms, firms, and facilities



METHODS AND TOOLS

Improving methods and tools

for survey data collection and analysis - through field experiments and rigorous research



POLICY RESEARCH

Conducting and promoting research to inform evidencebased development policies



Types of "LSMS Surveys"





Scope of our expertise

Working with World Bank teams and NSO staff on survey life cycle from beginning through end

Provide Technical Assistance & Advice Across Survey Cycle



A special focus on longitudinal survey systems





LSMS guidebooks as global public goods

The LSMS team has been pushing the methodological frontier:

- » By developing and validating improved methods for survey data collection and integration with other data sources.
- » By disseminating these methods through guidelines on several topics, such as labor, energy, agriculture, disability, etc.





78 countries supported over 2019-2024





B. Key Features of Our Surveys



Multi-topic and multi-level

Nationally-**representative** probability sample

Panel

6

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(10)

Multi-purpose

Geo-referenced and interoperable with geospatial, admin and census/survey data

Food and Non-Food Consumption and Expenditures

Individual Disaggregation

Computer-Assisted Personal Interviewing

Objective measurement

Public Access



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Multi-topic and multi-level

- » Goes beyond measuring money metric welfare measures
- » Captures correlates and multidimensionality of wellbeing
- » Analytical tool to study behavior, understand phenomena, analyze linkages

Nationally-representative probability sample

Panel

Multi-purpose

Geo-referenced and interoperable with geospatial, admin and census/survey data

Food and Non-Food Consumption and Expenditures

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Public Access



Multi-topic and multi-level



- Dwelling GPS Coordinates
- Demographics
- Education
- Health
- Housing and Utilities
- Food and Non-Food Consumption
- Off-Farm Earnings
- Asset Ownership
- Anthropometry
- Food Security
- Safety Nets
- Shocks
- Migration



- Plot GPS Coordinates & GPS-Based Area Measurement
- Parcels: Tenure, Ownership
- **Plots**: Physical Attributes, Labor & Non-Labor Input Use
- **Crops**: Cultivation, Production (Plot-Crop-Level), & Disposition (Crop-Level)
- Ag Asset Ownership & Use
- Extension Services
- Livestock Ownership & Production



Community

- Demographics
- Infrastructure
- Facilities
- Access to Services
- Facilities
- Collective Action
- Natural Resource Management
- Community Organizations
- Prices



1	Multi-topic and multi-level
2	Nationally- representative probability sample
	 Mindful of non-sampling errors and sustainability (Low capacity of data-deprived countries) Representative: national, urban/rural, other urban, main regions Sample size usually anchored in available data on consumption expenditures Smallish sample, higher resolution estimates pursued through data integration, SAE
3	Panel
4	Multi-purpose
5	Geo-referenced and interoperable with geospatial, admin and census/survey data
6	Food and Non-Food Consumption and Expenditures
7	Individual Disaggregation
8	Computer-Assisted Personal Interviewing
9	Objective measurement
(10)	Public Access



1	Multi-topic and multi-level	
2	Nationally-representative probability sample	
	×	
3	Panel	
T	» Unique system of longitudinal surveys designed to improve the understanding of household an welfare and living standards.	d individual
4	Multi-purpose	
5	Geo-referenced and interoperable with geospatial, admin and census/survey data	
5	Geo-referenced and interoperable with geospatial, admin and census/survey data Food and Non-Food Consumption and Expenditures	
5 6 7	Geo-referenced and interoperable with geospatial, admin and census/survey data Food and Non-Food Consumption and Expenditures Individual Disaggregation	
5 6 7 8	Geo-referenced and interoperable with geospatial, admin and census/survey data Food and Non-Food Consumption and Expenditures Individual Disaggregation Computer-Assisted Personal Interviewing	

Public Access

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LSMS-ISA (2008-2024)

LSMS-Integrated Surveys on Agriculture (LSMS-ISA)-supported surveys have emerged as the benchmark for nationally-representative panel data collection in Sub-Saharan Africa.

Since 2008:

- » 8 countries
- » 33 face-to-face panel survey rounds
- » 360,000+ interviews
- » 6,400+ publications



Gender differences in agricultural productivity

- Nationally-representative, plotlevel survey data from LSMS-ISA revealed that on average, female-managed plots are 24 to 66% less productive – with significant within- and crosscountry variation.
- Gender gap in productivity driven by lower levels of fertilizer, labor, and high-value crop cultivation on femalemanaged plots but also lower returns to these inputs on female-managed plots.





Ten policy recommendations in <u>Levelling the Field</u> report and <u>Agricultural Economics</u> <u>SI on Gender and</u> <u>Agriculture</u>

1	Multi-topic and multi-level
2	Nationally- representative probability sample
3	Panel
4	Multi-purpose
	» Measure and monitor poverty and other SDGs
	 » Analytical tool » Use for IE
5	 Analytical tool Use for IE Geo-referenced and interoperable with geospatial, admin and census/survey data
5	 Analytical tool Use for IE Geo-referenced and interoperable with geospatial, admin and census/survey data Food and Non-Food Consumption and Expenditures
5 6 7	 Analytical tool Use for IE Geo-referenced and interoperable with geospatial, admin and census/survey data Food and Non-Food Consumption and Expenditures Individual Disaggregation
5 6 7 8	 Analytical tool Use for IE Geo-referenced and interoperable with geospatial, admin and census/survey data Food and Non-Food Consumption and Expenditures Individual Disaggregation Computer-Assisted Personal Interviewing
5 6 7 8 9	 Analytical tool Use for IE Geo-referenced and interoperable with geospatial, admin and census/survey data Food and Non-Food Consumption and Expenditures Individual Disaggregation Computer-Assisted Personal Interviewing Objective measurement



IE activities piggybacked onto LSMS-ISA

USAID Feed-the-Future Population Based Surveys

- Operating in USAID priority countries
- Geographically focused in USAID Zone of Influence
- Focused on monitoring poverty, nutrition, food security and women's empowerment

LSMS-ISA operating in some of those priority countries but ..

- Small sample size in Zol
- Missing some thematic content

Built on infrastructure in Nigeria and Tanzania of LSMS-ISA panels

- Oversampling in Zol
- Adjusting questionnaires



	Multi-topic and multi-level
	Nationally- representative probability sample
	Panel
	Multi-purpose
	Geo-referenced and interoperable with geospatial, admin and census/survey data
	" Geo-reletencing / integration with third-party geospatial data (LSIVIS-ISA example)
	 » Use of common administrative frame → integration with administrative/census data » Common questions, sampling frames across censuses, surveys
	 » Use of common administrative frame → integration with administrative/census data » Common questions, sampling frames across censuses, surveys Food and Non-Food Consumption and Expenditures
)	 » Use of common administrative frame → integration with administrative/census data » Common questions, sampling frames across censuses, surveys Food and Non-Food Consumption and Expenditures Individual Disaggregation
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)	 » Use of common administrative frame → integration with administrative/census data » Common questions, sampling frames across censuses, surveys Food and Non-Food Consumption and Expenditures Individual Disaggregation Computer-Assisted Personal Interviewing Objective measurement



Provide Random Off-Set, EA-Level Coordinates

- Average household-level coordinates in an EA
- Apply a random offset of 0-2 km in urban, 2-5km in rural areas



Journal of Development Economics Available online 1 July 2022, 102927 In Press, Journal Pre-proof (?)



Regular article

Privacy protection, measurement error, and the integration of remote sensing and socioeconomic survey data *

Jeffrey D. Michler ^a A ⊠, Anna Josephson ^a, Talip Kilic ^b, Siobhan Murray ^b

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Highlights

- Statistical disclosure limitation distorts public use data to preserve privacy.
- Matching public use data with remote sensing weather data may generate distortion.
- We explore how spatial anonymization methods introduce measurement error.
- Spatial anonymization methods have limited to no impact on estimates.
- Estimates do vary by choice of remote sensing product.



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Distance

Plot distance to household

Household to nearest main road

Household to major agricultural market

Household to headquarters of district of residence

Household to nearest city or town with +20,000

Household to nearest border post

Climatology

Annual mean temperature

Mean temperature of wettest quarter

Mean annual precipitation

Precipitation of wettest quarter

Precipitation of wettest month



Landscape

Land cover class

Density of agriculture

Population density

Agro-ecological zone

Rainfall (TS)

Survey year annual rainfall

Survey year wettest quarter rainfall

Survey year timing of start of wettest quarter



Soil & Terrain



Phenology

Average total change in greenness within primary ag season

Average timing of onset of greenness increase

Average timing of onset of greenness decrease

Average EVI value at peak of greenness

Total change in greenness in survey year

Timing of onset of greenness increase in survey year

Timing of onset of greenness decrease in survey year

Maximum EVI value in survey year

Specific crop season NDVI crop season aggregates



Geo-referenced and interoperable

Research on extreme weather impacts made possible by integration with geospatial and admin data



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Environment and Development Economics (2021), 1-18

Droughts and floods in Malawi: impacts on crop production and the performance of sustainable land management practices under weather extremes

Nancy McCarthy,¹ ⁽⁶⁾ Talip Kilic,^{2*} Josh Brubaker,¹ Siobhan Murray,² and Alejandro de la Fuente³

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Abstract

Climate change is predicted to increase the frequency of extreme weather events, increasing the vulnerability of smallholder farmers dependent on rain-fed agriculture. We evaluate the extent to which farmers in Malawi suffer crop production losses due to extreme weather, and whether sustainable land management (SLM) practices help shield crop production losses from extreme events. We use a three period panel dataset where widespread floods and droughts occurred in separate periods, offering a unique opportunity to evaluate impacts using data collected immediately following these events. Results show that crop production outcomes were severely hit by both floods and droughts, with average losses ranging between 32–48 per cent. Legume intercropping provided protection against both floods and droughts, while green belts provided protection against floods. However, we find limited evidence that SLM adoption decisions are driven by exposure to weather shocks; rather, farmers with more productive assets are more likely to adopt.

Keywords: climate change; crop production; sustainable land management; Malawi

JEL classification: D01; Q12; Q25; Q54

EDE POLICY RESEARCH WORKING PAPER 9666 Recurrent Climatic Shocks and Humanitarian Aid Impacts on Livelihood Outcomes in Malawi Nancy McCarthy Talip Kilic Joshua Brubaker Alejandro de la Fuente Siobhan Murray WORLD BANK GROUP **Development Economics** Development Data Group May 2021



Linking Georeferenced LSMS-ISA Household and Plot Locations with Geospatial Data on Climate and WFP Aid Data

Research on integration of large-scale surveys and satellites for high-res agricultural monitoring

- <u>Azzari et al. (2021)</u> address operationally-relevant research questions on the integration of survey and satellite data in the context of maize area mapping in Malawi and Ethiopia
- 10-m resolution crop area and maize area maps for Malawi and Ethiopia for each agricultural season from 2016 to 2019 on World Bank Development Data Hub



Headline findings

- Collecting a **complete plot boundary** is preferable to competing approaches to georeferencing plot locations in large-scale household surveys.
- Seemingly-small erosion in maize classification accuracy under less preferable approaches to georeferencing plot locations consistently results in total area under maize cultivation to be overestimated - in the range of 0.16 to 0.47 million hectares (8 to 24 percent).
- Georeferencing the complete set of plot corners is a second-best strategy, can approximate full plot boundaries and can in turn train models with comparable performance.
- Classification performance peaks with ~60% of the training data under preferred and second-best approaches to georeferencing plot locations.
- If only a single GPS point can be collected, that location should be near the plot centroid rather than at the plot corner. With large datasets, the performance could be comparable to that of complete plot boundaries.
- No plot observations should be excluded from model training based on a minimum plot area threshold. And optical features alone can provide sufficient signal to maximize prediction quality.



Open access datasets

10-m resolution crop area and maize area maps for Malawi and Ethiopia for each agricultural season from 2016 to 2019 on **World Bank Development Data Hub**



http://bit.ly/ethiopiamaps

http://bit.ly/malawimaps



1	Multi-topic and multi-level
2	Nationally- representative probability sample
3	Panel
4	Multi-purpose
5	Geo-referenced and interoperable with geospatial, admin and census/survey data
6)	Food and Non-Food Consumption and Expenditures
5 × × × ×	 Food and Non-Food Consumption and Expenditures Comprehensive modules to create total household consumption aggregates Survey design does matter for food consumption measurement Using non-standard units for food consumption measurement On-going methodological research on intra-household and non-food consumption measurement
5 » » » 6	 Food and Non-Food Consumption and Expenditures Comprehensive modules to create total household consumption aggregates Survey design does matter for food consumption measurement Using non-standard units for food consumption measurement On-going methodological research on intra-household and non-food consumption measurement Food and Non-Food Consumption and Expenditures
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5 » » » % 6 6 8 9	 Food and Non-Food Consumption and Expenditures Comprehensive modules to create total household consumption aggregates Survey design does matter for food consumption measurement Using non-standard units for food consumption measurement On-going methodological research on intra-household and non-food consumption measurement Food and Non-Food Consumption and Expenditures Computer-Assisted Personal Interviewing Objective measurement



Best practices for food consumption data collection in LMICs

- Main issues: Diary = fatigue; Recall = telescoping & omission
- Research broadly points to equivalence of recall and diary in terms of accuracy of poverty estimates, but recall comes at a much lower cost
 - Beegle et al (2012), Gibson et al. (2015), Backiny-Yetna et al. (2017), Brzozowskia et al. (2017), Sharp et al. (2022) + Recent work in Tanzania, Zimbabwe, Saudi Arabia
- Official World Bank/LSMS recommendation: Use 7-recall period food consumption measurement in LMICs





Using non-standard units for food consumption measurement

FORCING STANDAR UNITS More burden on the respondent, less consistency in conversion factors We consumed 1.5 bowls of rice. How much rice is a kg? I am not really sure. How many kgs of rice are in a bowl? I guess about 0.5 kg. How many kilograms So then I guess we consumed 1.5 bowls of rice X 0.5 kg in a bowl=0.75 kg of rice! of rice did you consume in the past 7 days? We consumed 0.75 kg. INTERVIEWER RESPONDENT Practical guidance on non-standard units and conversion factors to minimize measurement error in food consumption.

0

ALLOWING NON- STANDARD UNITS

Simplifies respondent's role, conversion factors are consistent





Food and Non-Food Consumption and Expenditures

Using non-standard units for food consumption measurement

Practical guidance on non-standard units and conversion factors to measure food consumption





The Use of Non-Standard Units for the Collection of Food Quantity

Guidebook for Improving the Measureme of Food Consumption and Agricultur Production in Living Standards Surve











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Multi-topic and multi-level
 Nationally-representative probability sample
 Panel
 Multi-purpose
 Geo-referenced and interoperable with geospatial, admin and census/survey data
 Food and Non-Food Consumption and Expenditures
 Individual disaggregation

- » Traditionally done for education, health, labor, anthropometrics (0-59 months)
- » Expanded focus in the recent past on individual-specific interviews, limiting the reliance on proxy respondents

Computer-Assisted Personal Interviewing

Objective measurement

Public Access

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Individual Disaggregation



Living Standards Measurement Study Plus

Project Overview (2016-2023)

- Operationalized best practices on individual-disaggregated survey data collection on asset ownership and employment
 - Integrated into national surveys in 6 IDA countries through an individual-level questionnaire
 - Aimed to interview <u>all adult household members in private</u>, with enumerator-respondent gender match and simultaneous intra-household interviews (80%+ response rate)
- Informed **Strengthening Gender Statistics Project (2021-present)** to scale up recommendations as part of Statistical Capacity Projects in 12 IDA countries


National surveys supported by LSMS+

	Malawi*	Tanzania*	Ethiopia*	Cambodia*	Nepal	Sudan
Survey	2016 Malawi Integrated Household Panel Survey	2019/20 Tanzania National Panel Survey	2018/19 Ethiopia Socioeconomic Survey	2019/20 Cambodia Socioeconomic Survey	2022 Nepal Phone Survey	2022 Sudan Labor Market Panel Survey
Implementing Agency	National Statistical Office	National Bureau of Statistics	Central Statistics Agency	National Institute of Statistics	Central Bureau of Statistics	Central Bureau of Statistics
Fieldwork Period	April '16 – Dec '17	Feb '19 – Jan '20	June – August '19	Oct – Dec '19	May – June '22	Sep – Nov '22
LSMS+ Sample Size	2,508	900	7,200	1,512	756	5,000
Asset Classes Included in Data Collection	Agricultural and dwelling land, financial accounts, mobile phones	Agricultural and dwelling land, financial accounts, mobile phones	Agricultural and dwelling land, financial accounts, mobile phones, livestock	Agricultural and dwelling land, financial accounts, mobile phones, apartments/condos, consumer durables	Agricultural and dwelling land, financial accounts, mobile phones	Agricultural and dwelling land, financial accounts, mobile phones, livestock, consumer durables
Other Topics of Individual- Disaggregated Data Collection	Employment, non-farm enterprises, education, health, food insecurity	Employment, non-farm enterprises, education, health	Employment, non-farm enterprises, education, health	Employment, non-farm enterprises, education, health, time use, internal and international migration	Employment, non-farm enterprises, education, health, time use, internal and international migration	Employment, non-farm enterprises, education, health, time use, internal and international migration



Individual Disaggregation

- with the second

Gender gaps and importance of self-reported data

WORLD BUILDMAN



iournal homepage; www.elsevier.com/locate/worlddev

ABSTRACT

Getting the (Gender-Disaggregated) lay of the land: Impact of survey respondent selection on measuring land ownership and rights

Talip Kilic, Heather Moylan*, Gayatri Koolwal

World Bank, Development Data Group, USP

ARTICLE INFO Article history: Accepted 3 May 2021 Available online 28 May 2021

Respondent Selection lousehold Survey

Monitoring international goals on land ownership and rights relies fundamentally on the quality of underlying data, which, in the context of surveys, are directly impacted by how respondents are elected. This study leverages two national surveys in Malawi that asked households about house hold members' ownership and rights of agricultural land, but which differed in their approach to respondent selection. Compared with the international best practice of privately interviewing adults about their personal asset ownership and rights, the analysis reveals that the business-as-usual approach of interviewing only a most knowledgeable household member on adult members' owner ship and rights of agricultural land leads to (i) a higher share of men claiming exclusive reported and economic ownership, and (ii) a lower share of women claiming joint reported and economic ownership. Using private interviews of spouse's ownership and rights over the same set of parcets, the analysis also shows that when conflicting claims emerge, provise for greater household status for women are positively associated with scenarios where women attribute at least some land owne ship to themselves © 2021 Published by Elsevier Ltd. This is an open access article under the CC BY-NC-ND IGO license (

individuals, a more disaggregated view of different types of owner-

ship (legal versus economic for example) and rights (selling or

equeathing, for example) is needed (Kilic and Moylan, 2016;

These issues are particularly relevant for agriculture in

developing-country contexts (Deininger et al., 2021), where a

clearer understanding of individual land ownership and rights

can help raise productivity and secure property rights among farm-

ers. This is especially important for raising economic opportunities

among more vulnerable groups, including smallholder or landless

farmers that make up a large share of the agricultural employed, as well as women, who face substantial inequalities in ownership

and rights over land,1 and play important but often less-

observable roles in smallholder farming, as well as contributing fam

ilv work/unremunerated labor on family farms (see Koolwal, 2019,

Against this backdrop, household survey-based, sex-

disaggregated indicators on individual land ownership and rights

have been endorsed as part of the monitoring of the specific targets

¹ This is underscored by the Sustainable Development Goal Target 2.3: "By 2030 suble the agricultural productivity and the incomes of small-scale food producers

particularly women [...] including through secure and equal access to land [...]."

Kang et al. 2020: Slavchevska et al. 2020).

Individual ownership and control over assets - such as land, housing, financial accounts, and durables - can ease access to credit; help boost productivity and income; provide security amid income shocks: and improve bargaining power and decisionmaking within households (Carter and Barrett, 2006; Doss, 2013). Accurate information on intra-household asset ownership and control can therefore play an important role in policymaking, includ-ing the design of land reforms and initiatives on economic empowerment. Understanding gender differences in asset ownership and wealth, for example, can reveal the extent of economic disadvantage accumulated by women over the life cycle and its inter-generational implications in a stratified social system, providing a longer-term overview of the gender dimensions of economic inequality and vulnerability (Oduro and Doss, 2018; Ruel and Hauser, 2013; Warren, 2006). Additionally, in contexts where formal documentation is limited and local customs determine how land holdings are managed within households and are assigned to

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Investment impacts of gendered land rights in customary tenure systems: Substantive and methodological insights from Malawi

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lopment Research Group, World Bank, Washington, DC, USA Research Institute for Global Value Chains, University of International Business and Economics. Beijing. China Development Data Group, World Bank, Washington, DC, USA Development Data Group, World Bank, Rome, Italy

ARTICLE INFO ABSTRACT

Article history: Accepted 25 July 2021 Available online 5 August 2021 Although most of the world's agricultural land is cultivated under customary tenure regimes that tend to

change over time in response to exogenous factors, the impact of customary rights on productivity and

range over unit in replanation or obogitations actions, unit inspection consisting rights the photoactivity than wrestment remains under-researched. Using unique data from an experiment in Malawi, we show that (1) parcel-level bequest and sale rights affect investment and cash crop adoption; (1i) impacts are gender-ifilterentiated - women's rights affect investment and men's cash crop adoption - and vary by inheritance regime; and (iii) measurement error associated with traditional approaches to survey data collection easily obscures these effects. Beyond reinforcing the need for careful empirical research, this suggest that gradual erosion of women's customary rights may reduce land related investment and that measure other than titling (e.g. changes in family law or legal support) may enhance it. © 2021 The Authors Published by Elsevier Ltd. This is an open access article under the CC BY-NC-ND license

1. Introduction

J16 013 Q15

Keyword

Land rights Gender

Agricultural grow

While a large literature has discussed investment and produc tivity effects of land rights formalization, the impact of individuals' tenure security under traditional regimes received much less attention. This is a serious knowledge gaps particularly in Africa where most of rural land is managed under customary tenure and rights of vulnerable groups such as women, migrants or herders may be the first to be attenuated with increased competition for land. To help fill these gaps, we use unique survey data from Malawi to show that individuals' bequest and sale rights significantly affect investment and cash crop adoption: that the gender of right holders, together with local institutional arrangements, matters for such outcomes; and that these effects may be obscured by measurement error associated with traditional survey data collection methods

How individuals can access land or exercise their land rights has far-reaching implications for their well-being and ability to take

Multidimensionality of Landownership among Men and Women in Sub-Saharan Africa

> Ardina Hasanbasri Yale University Talip Kilic World Bank Gayatri Koolwal World Bank Heather Moylan World Bank

Abstract

A lack of representative insights into the different dimensions of land rights, alongside ownership, can hamper effective targeting of land reforms, particularly in low-income countries where customary tenure systems and low levels of documented ownership persist. Using machine learning and nationally representative intrahousehold survey data on various types of land rights and control, we examine landowner profiles and the bundle of rights emerging in Ethiopia, Malawi, and Tanzania. Our algorithm reveals that profiles in those countries are distinguished by two key features: whether landowners hold transfer rights and whether they hold those rights jointly with other household members. Our newly constructed profiles allow us to explore ownership issues that are less understood in the literature, such as how bundles are distributed across gender and lineage traditions (a contentious issue between statutory and customary law), the rights of individuals who use land but do not claim ownership, and the rigidity of rights in a bundle.

1. Introduction

The assignment of property rights matters in determining the allocation of resources, promoting economic growth, and enhancing individuals' well-being.1

The authors thank Richard Holden, the referees, Cheryl Doss, Mekonnen Ayano, Susmita Baulia and the participants in the 2022 Measures for Advancing Gender Equality (MAGNET) research seminar and the 2021 Nordic Conference of Development Economics for their helpful comments and discussions. The research was funded by the World Bank Living Standards Measurement Study-Plus (LSMS+) program (www.worldbank.org/lsmsplus) and MAGNET.

¹ Given that land is a primary factor of agricultural production, landownership has the potential to enhance the welfare of households and individuals through multiple channels, including in creasing access to liquidity through land rental and sales (Deininger, Ali, and Alemu 2009; Holden,

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Are You Being Asked? Impacts of Respondent Selection on Measuring **Employment in Malawi**

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Abstract

Accurate estimates of men's and women's employment are necessary for understanding sources of productivity and growth and designing well-targeted, gender-sensitive labour policies. This paper aims to address a key question—how respondent selection in household and labour force surveys affects these estimates—by leveraging two concurrent national surveys in Malawi that relied on the same questionnaire and field teams but differed in their approach to respondent selection. As compared with direct and private interviews with respondents, the 'business-as-usual' approach that allows for proxy reporting when targeted respondents are not available, as well as a mix of other standard survey approaches often used under time and resource constraints, is associated with significantly lower reporting of employment across a range of wage and self-employment activities. Although the effects are seemingly limited in absolute terms, they are quite large in relative terms, vis-a-vis the average participation rates and they tend to be more pronounced for women respondents and concerning guestions with longer/12-month recall periods. The analysis also examines how household wealth proxy reporting and difficulties associated with interpreting questions may be linked to lower reporting in the business-as-usual approach, and which can be examined in future methodological experimentation

Keywords: Sub-Saharan Africa, Malawi, household surveys, respondent selection, labour, gender JEL classification: C83, J21, J16

1. Introduction

Accurate estimates of men's and women's employment are at the heart of understanding sources of productivity and economic growth and designing well-targeted, gender-sensitive labour policies. National surveys that provide the required data, including labour force surveys and multi-topic household surveys with labour modules, are usually structured to ask working-age individuals about their participation and time allocation to a range of employment-related activities over the last week or the last 12 months, depending on the question. However, while aimed towards working-age individuals themselves, the common approach in these surveys can often involve a combination of proxy respondents reporting

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Highlighting the importance of:

- conducting private interviews while collecting individual-specific survey data, and (i)
- (ii) collecting survey data on both asset ownership and rights, together with data on other dimensions of individual welfare, such as time use.





advantage of economic opportunities. While formally documented ights are the norm in developed countries, across the developin world -especially in rural Africa- formalization remains out o reach for the majority of the population. Instead, land is almost exclusively accessed through customary arrangements that are administered by traditional authorities. Individuals' land rights in such systems depend on societal status (Ho nig, 2017), the strengt of exiting social ties (Cochberg 2021) and relationships with local The literature has long highlighted that, as long as land is rela-

tively abundant, customary systems' ability to flexibly adjust to changes in external conditions allows use of land as a social safety net (Andolfatto, 2002) and for mutual insurance (Beck et al., 2 Where risk is high and other mechanisms for insurance are absent. this is a key advantage (Bruce and Migot-Adholla, 1994) that may well lead land owners to prefer traditional arrangements to more formal alternatives (Atwood, 1990).

Yet, once land becomes more scarce, conflicts that are difficult for traditional authorities to resolve in a predictable way may exac erbate insecurity (Eck, 2014) and leaders may act in their own rather than the group's, best interest (Greiner, 2017). This can lead

Inequality revisited with LSMS+ data

Self-reported, asset-level data on asset ownership and valuation allow for revisiting inequality analysis in **Cambodia**, **Ethiopia**, **Malawi** and **Tanzania**:

Source: <u>Hasanbasriet al. (2022). "Individual Wealth</u> <u>Inequality: Measurement and Evidence from Low- and</u> <u>Middle-Income Countries."</u> (Forthcoming in *Review of Income and Wealth*)



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	Within-	Between-	Share of overall wealth
	group component	group component	inequality attributable to
	of Theil T	of Theil T	within-household inequality
	(1)	(2)	[(2) / ((1)+(2))]*100
Cambodia			
Individual wealth specification: ⁽³⁾			
(A)	0.36	0.92	28.1%
	[0.02]	[0.05]	
(B)	0.33	0.95	25.8%
	[0.02]	[0.06]	
(C)	0.35	0.79	30.7%
	[0.02]	[0.06]	
(D)	0.30	0.82	26.8%
	[0.02]	[0.04]	
Tanzania			
Individual wealth specification:"			
(A)	0.66	1.28	34.0%
	[0.03]	[0.05]	
(B)	0.62	1.28	32.6%
	[0.04]	[0.04]	
(C)	0.42	1.14	26.9%
	[0.02]	[0.04]	
(D)	0.37	1.10	25.2%
	[0.02	[0.04]	
Ethiopia			
Individual wealth specification:"			
(A)	0.39	3.9	8.9%
	[0.32]	[0.49]	
(B)	0.58	3.6	14.1%
	[0.33]	[0.45]	
(C)	0.40	4.3	8.6%
(2)	[0.11]	[0.51]	12.0%
(D)	0.58	3.9	13.0%
h de la contra de la	[0.09]	(0.20)	
Malawi			
individual wealth specification:	0.57	2.4	14.49/
	0.57	3.4	14.4%
(B)	[0.12]	[0.46]	10.50/
(6)	0.47	3.3	12.5%
10	0.55	[0.22]	14 394
(~)	0.55	0.451	14.3%
(D)	0.12	[0.40]	17.5%
(9)	0.47	3.3	12.5%

Notes:

(1) Bootstrapped standard errors (250 repetitions) in brackets.

(2) For individual wealth specification, (A) = No imputation, self-reported values for joint owners; (B) = No imputation, max value for joint owners; (C) = Missing values imputed through multiple imputation, self-reported values for joint owners; (D) = Missing values imputed through multiple imputation, max value for joint owners.



Inequality revisited with LSMS+ data

Self-reported, asset-level data on asset ownership and valuation allow for revisiting inequality analysis in **Cambodia**, **Ethiopia**, **Malawi** and **Tanzania**:

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		Factor shares by individual asset class:							
-	Non- residential land	Residential land	Financial accounts	Mobile phones	Livestock	Motorcycle	Car	Tractor	Other ⁽¹
Cambodia	· · ·		· · · · ·		•			· ·	
Indiv. wealth specification: ⁽¹⁾									
(A)	0.33	0.54	0.002	0.003	0.015	0.04	0.06	0.02	
(B)	0.34	0.54	0.002	0.003	0.02	0.03	0.05	0.01	0.005
(C)	0.33	0.55	0.002	0.003	0.02	0.03	0.05	0.01	0.005
(D)	0.33	0.57	0.002	0.003	0.01	0.03	0.04	0.01	0.005
Tanzania									
Indiv. wealth specification: ⁽¹⁾									
(A)	0.22	0.77	0.01	-	-	-	-	-	
(B)	0.22	0.77	0.01	-	-	-	-	-	
(C)	0.20	0.78	0.01	-	-	-	-	-	
(D)	0.21	0.78	0.01	-	-	-	-	-	
Ethiopia									
Indiv. wealth specification: ⁽¹⁾									
(A)	0.01	0.78	0.05	0.01	0.15	-	-	-	
(B)	0.01	0.82	0.05	0.01	0.12	-	-	-	
(C)	0.01	0.89	0.02	0.003	0.08	-	-	-	
(D)	0.01	0.93	0.01	0.002	0.05	-	-	-	
Malawi									
Indiv. wealth specification: ⁽¹⁾									
(A)	0.39	0.61	-	-	-	-	-	-	
(B)	0.41	0.59	-	-	-	-	-	-	
(C)	0.37	0.63	-	-	-	-	-	-	
(D)	0.40	0.60	-	-	-	-	-	-	

Notes:

(1) "Other" in the case of Cambodia includes computers, tuk tuks, boats and bicycles.

(2) (-) = no valuation data collected for that particular asset class.



Individual Disaggregation

Guidance on (individual-level) survey data collection





LSMS GUIDEBOOK

Employment and Own-Use Production in Household Surveys

A Practical Guide For Measuring Labor

WORLD BANK GROUP







Capturing What Matters

Essential Guidelines for Designing Household Surveys







WORLD BANK GROUP



Key Features

	Multi-topic and multi-level
	Nationally- representative probability sample
	Panel
	Multi-purpose
	Geo-referenced and interoperable with geospatial, admin and census/survey data
)	Food and Non-Food Consumption and Expenditures
	Individual Disaggregation
	Computer-Assisted Personal Interviewing (CAPI)
	» World Bank Survey Solutions CAPI Software: Automated routing, immediate data validation, platform for survey management, collection and use of paradata.
	Objective measurement
)	Public Access



8

Globally trusted platform for data collection



Survey Solutions

8

Using GIS capabilities for quality assurance





Insights from Survey Solutions paradata

Average Duration (Mins) of Adult Individual Questionnaire Modules: Tanzania NPS

1a. Average Time Spent at Household

8

1b. Average Time per Adult Individual Interview



Source: Hasanbasri, Kilic, Koolwal and Moylan (2023)." <u>Using Paradata to Assess Respondent Burden and Interviewer Effects in Household Surveys Evidence</u> from Low- and Middle-Income Countries" World Bank Policy Research Working Paper No. 10456. Forthcoming in *Statistical Journal of the IAOS*.



8

Insights from Survey Solutions paradata

Table 3: Average Cost Estimates of Three LSMS+ Surveys

Average Cost (in 2019 USD)	Cambodia	Ethiopia	Tanzania	
	LSMS+ 2019/2020	ESS 2018/2019	NPS 2019/2020	
• Per Minute:	\$0.87	\$1.71	\$3.94	
 Average Duration of a Household Interview Average Cost of a Household Interview 	82 minutes	77 minutes	120 minutes	
	\$71	\$131	\$472	
 Average Duration of an Individual Interview Average Cost of an Individual Interview 	25 minutes	13 minutes	20 minutes	
	\$22	\$23	\$80	

Source: Hasanbasri, Kilic, Koolwal and Moylan (2023)." <u>Using Paradata to Assess Respondent Burden and Interviewer Effects in Household Surveys Evidence</u> from Low- and Middle-Income Countries" World Bank Policy Research Working Paper No. 10456. Forthcoming in *Statistical Journal of the IAOS*.



Key Features

Multi-topic and multi-level

Nationally-representative probability sample

Panel

2

3

5

6

8

9

Multi-purpose

Geo-referenced and interoperable with geospatial, admin and census/survey data

Food and Non-Food Consumption and Expenditures

Individual Disaggregation

Computer-Assisted Personal Interviewing

Objective measurement

- » Use of GPS for georeferencing households, plots, facilities + land area measurement
- » On-going work on objective measurement, augmented with imputation
 - Crop cutting for yield estimation
 - Mobile phones for high frequency data capture (e.g., tree and root crop production)
 - Sensors for data collection on soil quality and climate
 - Accelerometers for physical activity tracking
 - DNA fingerprinting for crop variety identification





Land Area

- Self-reported land areas: Common but potentially error-prone
- Farmers systematically over-estimate small plot areas, while under-estimating areas of larger plots



Systematic measurement error in farmer reporting alters the conclusions of research. **Fact or artifact**. Calogero Carletto, Sara Savastano, Alberto Zezza. *Journal of Development Economics*, 2013.

From Guesstimates to GPStimates. Calogero Carletto, Sydney Gourlay, Paul Winters; *Journal of African Economies*, 2015.

Cheaper, Faster, and More Than Good Enough.

Calogero Carletto, Sydney Gourlay, Siobhan Murray, Alberto Zezza. *Survey Research Methods*, 2017.

Missing(ness) in Action. Talip Kilic, Alberto Zezza, Calogero Carletto, Sara Savastano. *World Development,* 2017.



Key Features

1	Multi-topic and multi-level
2	Nationally-representative probability sample
3	Panel
4	Multi-purpose
5	Geo-referenced and interoperable with geospatial, admin and census/survey data
6	Food and Non-Food Consumption and Expenditures
7	Individual Disaggregation
8	Computer-Assisted Personal Interviewing
9	Objective measurement
10	Public Access

- » Target: data release within 6 months
- » Deadline: data release within 12 months
- » Including geo-variables



Public Access





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News & Events



LSMS DATA CATALOG



LSMS data are publicly available and open access: explore the full datasets in the World Bank's Microdata Catalog



HIGH-FREQUENCY MONITORING

DATA

High-Frequency Phone Surveys

LSMS is supporting high-frequency phone surveys in Burkina Faso, Ethiopia, Malawi, Mali, Nigeria, Tanzania and Uganda to track responses to and socio-economic impacts of COVID-19 and economic shocks.

VIDEO

LSMS-ISA: 15 years of impact in development

A unique system of longitudinal survey designed to improve the understanding o

pariculture in Africa

The LSMS-ISA is a unique system of longitudinal surveys designed to improved the understanding of livelihoods, welfare and smallholder agriculture in Africa.



https://www.worldbank.org/en/programs/lsms

Public Access



Microdata Library

Data Catalog Collections

Citations

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Home / Central Data Catalog / Living Standards Measurement Study (LSMS)



Living Standards Measurement Study (LSMS)

- Central Data Catalog about

The LSMS is a research project that was initiated in 1980. It is a response to a perceived need for policy relevant data that would allow policy makers to move beyond simply measuring rates of unemployment, poverty and health care use, for example, to understanding the determinants of these observed social sector outcomes.



10

How to Access

Create Account for World Bank Microdata Catalog <u>http://microdata.worldbank.org</u>

Log in to Microdata Catalog

Search for an LSMS survey of interest

»Example: Malawi Fourth Integrated Household Survey (2016-2017)
 »Or simply search "LSMS" to view a list of surveys
 »File structure corresponds to the questionnaire modules
 »Variable names correspond to the question numbering







A. Time Use



Time Use **Motivation**

- Time use data are key to understanding economic decisionmaking among men and women, and highlighting inequities within and across households
- Surveys in low- and middle-income countries rely on recallbased interview-based diaries or stylized questions to measure time use
- Dearth of evidence on how recall may affect time use data accuracy, particularly in contexts with low literacy and numeracy





Time Use **Our Study**

Survey experiment in Malawi to examine how innovative techniques could sidestep measurement errors in recall-based time use survey methods

- Households randomly assigned to one of two treatment arms in each community
 - $\,\circ\,$ Traditional time-use diary with a 24-hour recall
 - » Adapted from IFPRI WEAI Time Use Module
 - Self-administered smartphone-based pictorial time use diary TimeTracker
 - » Revamped the app originally developed for low-literacy settings
- One adult man and one adult woman in each household
- 11-day continuous reporting for *TimeTracker* vs. repeated (3) measures for recall, distributed across the same reporting period in each community
- Both arms received a stylized 7-day recall time use module in the final interview
- Multi-disciplinary effort: App development, illustration design and training + Survey design, implementation and analysis







Time Use **Contributions**

Document relative accuracy of recall-based approaches to time use data collection vis-à-vis (highly successful) real time data collection

Extend a nascent literature on smartphone-based time use data collection in low- and middle-income countries

Advance the piloting of improved approaches to time use data collection that can be considered for adoption in large-scale household surveys

Policy Research Working Paper 10695

Recording the Time Divide

A Comparative Study of Smartphone- and Recall-Based Approaches to Time Use Measurement

> Talip Kilic Gayatri Koolwal Wilbert Drazi Vundru Thomas Daum Hannes Buchwald Greg Seymour Peter Mvula Alister Munthali Monice Kachinjika

WORLD BANK GROUP Development Economics Development Data Group February 2024



Time Use TimeTracker App

- Android app originally developed by the University of Hohenheim and the Institute for Applied Science at the University of Media, Stuttgart (Daum et al., 2018) and enhanced for this study with LSMS support
- Real-time recording of time use, allowing for simultaneous activities
 - » 84 percent of activities had at least one other activity conducted simultaneously
- Smartphones received by respondents only have the app installed; one-to-one match in activity categories with recall treatment arm
- Separate sets of images for men and women respondents + scrolling captions in Chichewa







Time Use **TimeTracker App (2)**

- Data are downloaded as excel files, transferred from the application to a laptop via local Wi-Fi network
- Allows enumerators/ researchers to cross-check data in the field
- Ease of adding/removing activities/illustrationsadaptable to other contexts



Calendar view





Time Use Key takeaways

- Participation rates in smartphone arm are greater across several categories of employment, unpaid work, while reported time estimates are higher in 24-hour diary – due to the minimum 15-minute increments in which activities can be reported
- Gender gaps in unpaid work remain large in smartphone sample, but narrower somewhat in household resource collection and care
- Smartphone arm captures more time in evening hours, and multitasking, esp. for women
- 7-day recall overreports relative to both 24-hour recall and smartphone implications for interpreting standard stylized instrument commonly used in labor force modules



B. Labor Inputs



Labor Inputs

Improving labor measurement for vulnerable groups

 Contreras et al. (2024) conducted a randomized survey experiment in El Salvador that compares two alternative survey methods—a List of Activities survey module (LOA) and enforced selfresponses (ESR)—against a traditional household survey, which consists of proxy responses without a LOA module.

Group Type of Labor Module		Type of Respondent		
Control Group	Standard labor module (following 19 th ICLS)	Proxy respondents permitted for unavailable household members. If available, each household member (15-64 years old) responds on his/her own.		
List of Activities (LOA)	Standard + LOA	Proxy respondents allowed.		
Enforced self- responses (ESR)	Standard labor module (following 19 th ICLS)	Self-reporting is enforced for eligible household members (15-64 years old).		



Labor Inputs Improving labor measurement for vulnerable groups

Women's employment rate is higher when they are given examples of work activities (LOA) that contribute to their own identification as part of the working population





Labor Inputs Improving labor measurement for vulnerable groups

Enforcing self-reporting increases the share of young males reporting to be employed (compared to older males).





C. Crop Yields



Crop Yields Seasonal Crop Yields











Crop Yields Measurement errors & implications for inference

<u>A New Spin on an Old Debate? Errors in Farmer-Reported Production and Their Implications for the Inverse Scale-Productivity Relationship in Uganda</u> Journal of Development Economics, 141, 2019. (Open-Access)







Motivation: The observation that smaller plots/farms are more productive than their larger counterparts has puzzled researchers for nearly a century. This relationship, if not merely an artifact of measurement error or market failures, has direct implications for the design of poverty reduction and land distribution policies in smallholder systems. **Research:** Using data from a methodological experiment conducted in Eastern Uganda, in which maize production, maize variety, plot area, and soil quality were measured both objectively and subjectively, we propose that this inverse relationship between area and productivity is due to errors in farmer-reported crop production. **Findings**: Systematic measurement error in farmerreported production generates the inverse relationship, primarily due to significant farmer over-estimation of production on small plots. Robust to a range of sensitivity analyses. On average, actual yields may be nearly 1,400 kg/ha lower than previously believed.







A. Data Integration



Data Integration Why integrate surveys with alternative data sources? (1)

Increased availability of satellite imagery and adoption of ICT innovations - including cell phones, social media platforms digital transactions, and mobile money - particularly in low- and middle-income settings.





Data Integration Why integrate surveys with alternative data sources? (2)

- **Result:** Wealth of alternative data sources that are increasingly available and suited to a wide range of secondary uses, though with unique accompanying challenges
- Alternative data sources are attractive for several reasons:
 - » "Big data". Wide reach and scope. Growing use of cell phones and social media platforms.
 - » "Always on". Typically collected at much higher frequency vis-a-vis public intent data.
 - » "Zoomed in". Disaggregated information specific to individuals and localities.
 - » "Potentially less biased". May be less prone to social desirability bias than personal interviews.


Data Integration Why integrate surveys with alternative data sources? (3)

Integrating surveys with alternative data sources can deliver on several fronts:

1) Enhance **analytical value** and **cost-effectiveness** of surveys

2) Calibrate and validate AI-powered insights to serve humanity as a whole

3) Enhance **spatial disaggregation** and **temporal frequency** of specific indicators



Data Integration Measuring Agricultural Productivity, with Eyes in the Sky and Boots on the Ground

Can we leverage the latest advances in satellite imagery and remote sensing to generate accurate crop yields in smallholder systems?

Integration of georeferenced LSMS survey data and publicly-available highresolution Sentinel-2 satellite imagery reveals the importance of calibrating remote sensing models.

Uganda Plot-Level Ground (Crop Cutting, Survey-Based) versus Satellite-Based Maize Yields



Source: Lobell et al. (2019). "Eyes in the Sky, Boots on the Ground", AJAE



Data Integration More examples to motivate our future work

Integration of Tanzania Household Budget Survey Data with Publicly Available Satellite Imagery

Map 0.3 Combining satellite imagery with household survey data increases the resolution of the poverty map of Tanzania



a. Poverty map using the Household Budget Survey



Integration of Ethiopia Socioeconomic Survey Data with Publicly Available Satellite Imagery 10-meter Resolution Crop Area Maps





Source: World Bank 2019. Data at http://bit.do/WDR2021-Map-0_3.

B. Resilient Futures



Resilient Futures: Next Phase of Our Panel Surveys



- Low-income and vulnerable households bear the brunt of the polycrisis era
- Boosting resilience from the bottom-up is critical to support the vulnerable
- To understand resilience, we need to look beyond consumption/income, and also consider consider health, education, financial and physical assets, social protection, and access to improved energy sources, WASH services and digital technologies.
- Despite the importance of resilience for weathering recurrent crises, data are often **inadequate** to design well-targeted resilience-building programs
 - Identifying who will be most affected by shocks is inherently difficult
 - Advancements in remote sensing and geospatial data do not resolve the difficulty of identifying at-risk households and understanding how they cope, adapt or when they cannot
 - Large-scale household surveys used for poverty monitoring are not designed to provide representative and **dynamic** insights regarding resilience to and impacts of climate shocks
- Providing timely support that boosts resilience requires agile data systems that are preestablished and can be activated in response to shocks
 - These systems are not the norm, and most countries lack the capacity and resources to develop them



Resilient Futures: Next Phase of Our Panel Surveys



- Aim to support countries in building **agile data systems** that produce the evidence for designing and monitoring interventions that **strengthen resilience** and **target the most vulnerable**
- Starting in 15 countries with high-levels of socioeconomic and environmental vulnerability, Resilient Futures will build state-of-the-art national longitudinal high-frequency living standards surveys – conducted both in person and via phone, that
 - Capture <u>levels of and changes</u> in resilience and vulnerability in multiple dimensions
 - Deliver the spatial and temporal granularity to meet the knowledge gaps on localized impacts of shocks
 - Supply ground-truth data to calibrate and validate AI-powered insights
 - Are <u>georeferenced</u> for seamless integration with geospatial climatic and environmental data
 - Provide opportunities for <u>in-situ sensor deployments</u> for highly granular climate data
 - Build on existing longitudinal survey systems supported by the LSMS
- Target outcomes:
 - Increased country and task team capacity to respond to shocks more quickly and effectively;
 - Increased financial leverage and development impacts achieved by countries through the design and implementation of better targeted and proactive interventions

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Microdata for Macro Economists: An Introduction to the Living Standards Measurement Study

Talip Kilic

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Structural Transformation and Economic Growth (STEG) Virtual Lecture

04/12/2024



